

LATHAM & WATKINS

In the Matter of Scio Diamond Technology Corp. (C-08091)

Presentation to the SEC Staff

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On Behalf of Edward Adams and Michael Monahan

GOVERNMENT
EXHIBIT

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17-CR-64 (DWF/KMM)

The Companies cont.

- **“Private Scio” (Loblolly, Inc.)**
 - Privately-held corporation formed in 2011 to facilitate acquisition of assets of Apollo & Gemstone
- **“Public Scio” (Krossbow Holding Corp.)**
 - Public company purchased in 2011 to acquire Apollo & Gemstone assets
 - Public Scio now owns all assets of former Apollo & Gemstone entities